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Sir/Madam:

Transmitted herewith for filing is the patent application of Sung et al. for HEALTHCARE AND COSMETIC COMPOSITIONS CONTAINING NANODIAMOND comprising <u>21</u> pages of specification and claims.

| □ · | This application claims priority to patent application no file | d |
|--------------|---|---|
| Énclos | ed also are: | |
| | sheet(s) of drawings. | |
| ⊠ . , | Applicant claims small entity status under 37 CFR 1.9(b) & 1.27(c). | |
| | An Assignment, with cover sheet, from the inventors to | |
| | Declaration and Petition. | |
| | Power of Attorney. | |
| · | A Preliminary Amendment is enclosed. | |

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Information Disclosure Statement under 37 C.F.R. § 1.97, PTO Form-1449 with listed references attached (if indicated as being attached by the Information Disclosure Statement).

The filing fee has been calculated as shown below.

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|---------------------------------------|--|--|--------------|----------|-----------------------------|-----|
| FOR | NO. FILED | FILED NO. EXTRA | RATE | FEE | RATE | FEE |
| BASIC FEE | | | \$385.00 | | \$770.00 | |
| TOT. CLAIMS | 20= | 0 | x \$9.00 = | | x \$18.00 = | |
| IND. CLAIMS | 03= | 0 | x \$43.00 = | | x \$86.00 = | |
| MULTIPLE DEPENDENT 0 CLAIMS PRESENTED | | \$145.00 | CH. | \$290.00 | | |
| ASSIGNMENT FILING FEE | | | \$40.00 | - | \$40.00 | |
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| | A check in the amount of | i | s enclosed to cover | the filing fee. |
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|--|--------------------------|---|---------------------|-----------------|

Please address all future correspondence in connection with the above-identified patent application to the attention of the undersigned.

Dated this 30 day of March, 2004.

Respectfully submitted,

M. Wayne Western Attorney for Applicant Registration No. 22,788

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MWW/DWO/ESE/em Enclosures